Eucon Holding Limited
RCB REG NO: 200107762R

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2012

The Board of Directors of Eucon Holding Limited (the "Company") wishes to issue a profit guidance regarding the financial results of the Company and its subsidiaries (the "Group") for the financial year ending 31 December 2012.

According to the preliminary assessment by management, the Group is expected to report a loss after taxation for the financial year ending 31 December 2012. The management considers that the deterioration in the performance of the Group is mainly attributable to slowdown in demand for all business segments, coupled with increasing labour and materials costs faced by our China subsidiaries. The management will continue to monitor the performance of the Group and will carry out the impairment evaluation (if required) in 2nd half of 2012.

This profit guidance is based on the actual year–to-date results and 2nd half of 2012 preliminary forecast of the unaudited financial results of the Group.

In view of the continuing economic uncertainties, management wish to advise shareholders and potential investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Wen Yao-Long
Executive Chairman and CEO
2 August 2012