Eucon Holding Limited
RCB REG NO: 200107762R

RESPONSE TO SGX-ST QUERIES REGARDING TRADING ACTIVITY

The board of directors (the "**Board**" or "**Directors**") of Eucon Holding Limited (the "**Company**") refers to the queries from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 4 December 2015 regarding the unusual price movements in the Company's shares ("**Shares**") and wishes to respond to the queries as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

Response

The Company is currently in discussions on a confidential basis with a potential investor in respect of a proposed subscription for the Shares ("**Potential Investment**"). No definitive agreement in respect of the Potential Investment has been entered into at this stage. The Company will keep its shareholders updated and make the necessary disclosures (if any) at the appropriate time.

Shareholders are advised to exercise caution in trading their Shares, as there is no certainty that the Potential Investment will be agreed or that any similar transaction will materialise. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

Apart from the above, we are not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response

Apart from the response to Question 1 above, the Company is not aware of any other possible explanation for the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Response

The Company confirms its compliance with the listing rules, in particular, Mainboard Rule 703.

The Board of Directors collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

BY ORDER OF THE BOARD

WEN YAO-LONG
EXECUTIVE CHAIRMAN & CHIEF EXECUTIVE OFFICER

6 December 2015